



*The Organised You*  
TAKE BACK YOUR LIFE

# FINANCE BINDER PRINTABLES

HANDY FILL-IN-THE-BLANK PRINTABLES  
FOR YOUR FINANCE BINDER



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www.theorganisedyou.com

# Financial Information

## BANK DETAILS

**BANK** \_\_\_\_\_

Address \_\_\_\_\_

Ph \_\_\_\_\_

### Account name/s and number/s

\_\_\_\_\_ BSB: \_\_\_\_\_ ACC: \_\_\_\_\_

\_\_\_\_\_ BSB: \_\_\_\_\_ ACC: \_\_\_\_\_

\_\_\_\_\_ BSB: \_\_\_\_\_ ACC: \_\_\_\_\_

\_\_\_\_\_ BSB: \_\_\_\_\_ ACC: \_\_\_\_\_

\_\_\_\_\_ BSB: \_\_\_\_\_ ACC: \_\_\_\_\_

\_\_\_\_\_ BSB: \_\_\_\_\_ ACC: \_\_\_\_\_

\* **Security Password:** \_\_\_\_\_

### Login Details

Customer ID \_\_\_\_\_ Password \_\_\_\_\_

*Family member:*

Customer ID \_\_\_\_\_ Password \_\_\_\_\_

*Family member:*

### TAX

Tax Agent \_\_\_\_\_

Address \_\_\_\_\_

Ph \_\_\_\_\_

### TFN

\_\_\_\_\_

*Family member:*

\_\_\_\_\_

*Family member:*

**ABN**

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*Family member*

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*Family member*

**SUPER**

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**Ph** \_\_\_\_\_

**Policy No** \_\_\_\_\_

*Family member:*

**SUPER**

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**Ph** \_\_\_\_\_

**Policy No** \_\_\_\_\_

*Family member:*













Want to be more productive and efficient in your daily life?  
Want to create more *calm and order* in your life?

**Check out The Productivity Pack:**

**<https://courses.theorganisedyou.com/p/productivity-pack>**

***For only \$7, the Productivity Pack will help you to stay on top of your to-do's, set goals, plan your time and create routines, all in one place!***